CA Digital Food Strategy

Food companies become Smart

Mental categories

Meeting specific needs

MARKETING 2

CUSTOMER RELATIONS

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N NESPRESSO.

Sells a coffee-capsule and ee-machine combination on h ietary website, thereby ensuring ongoing repeat sales of coffee capsule High profit margins and repeat purchases enable him to invest n advertising, even on TV ads

Thanks to e-commerce

Sant'Anna

GRANAROLO

A Consortium that set up its own e-shop in 2020 in partnership with other brands and utilises refrigerated delivery as an asset. The high rate of repeat purchases enables them to invest in the brand

Has had a proprietary e-commerce website since 2011. Aims to increase brand value via blockchain, packaging innovation and products developed around specific utilisation opportunities.

noberasco FACILE STAR BENE



PROPRIETARY

A producer develops an online

e-commerce site on which he

sells all his proprietary products,

which enables the customer to

PRODUCT

BASKET

Also sells goods on his own website that are not available in the chain-stores. Invests in developing customer relations by means of competitions that draw consumers online and uses bots and the social media to favour customer relations

An Association that, via Coldiretti, sells goods produced by various producers operating in Rome and Milan local markets, as well as monitoring the applicable cold-chain.

An e-commerce website that puts various Italian olive-oil producers and their respective

CAMPAGNA AMICA

Galbusera

INDIPENDENT PRODUCTS

Individual products sold on

proprietary websites: each

product falls into a specific

mental category and satisfy

a specific user need

KUSMI TEA

Sells various types of teas and infusions in various pack-sizes on his proprietary website. Utilises customer relations to gather user-data online with hich to personalise the service.

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E-commerce proprietor who offers all the chain-store brand products. This facilitates purchases by part of the specific consumer target market (purchasers of organic goods).

alce nero

OLIVYOU

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products online (extra-virgin olive oil, condiments, preserves, cosmetics), thus creating a valuable brand and establishing direct contact with customers.

PARTNERSHIP PRODUCT BASKET

Various producers enter into partnership and sell their respective products in a "basket" of goods online, thereby optimising their

product distribution network

E-commerce models: impact on marketing strategies and customer relations

purchase a variety of different products all in one place

Download the complete report casaleggio.it/en/focus-en/digital-food-strategy

Intellectual property Casaleggio Associati | 2020

Facilitated purchases Turning once-off purchases into repeatable and habitual purchases

Brand value Creating value via targeted activities

Impulse purchases Encouraging unplanned purchases

Barilla

STRATEGIES TO MAKE

A PRODUCT SALEABLE

Product differentation Dedicated online products, product formats and packaging

Customer Lifetime Margin

ONLINE

and Amazon, it does not have its own e-commerce. It can make big investments in marketing but lack many data of buyers.

> On the online shop it offers all the products it produces, by differentiating its product with stock quantities and offers. A utility for the consumer with whom it creates a relationship.

In addition to selling on their own website, they also their goods on Cortilia and NaturaSì. These players aim to satisfy specific needs and enable easy and repeat product-box purchases.

> HOUSEHOLD SHOPPING 通 BASKET

Goods are sold online via the chain-store's website or online marketplace, or via other platforms

Partner:

PONYU